



1 September 2010

Dispatch of Renounceable Rights Issue Prospectus

Somerton Energy Limited confirms that copies of the renounceable Rights Issue Prospectus dated 19 August 2010 together with personalised Entitlement and Acceptance Forms were dispatched to all Eligible Shareholders today.

As announced on 19 August 2010, Eligible Shareholders are given the opportunity to subscribe for two (2) New Ordinary shares for every one (1) Ordinary Share held by those shareholders registered at 7.00pm (AEST) on 27 August 2010, the Record Date, at an issue price of \$0.13 per New Ordinary Share.

The Rights Issue is partially underwritten by Euroz Securities Limited.

Yours faithfully

Alfonso Grillo
Company Secretary