

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Somerton Energy Limited

ACN/ARSN 089 956 150

1. Details of substantial holder (1)

Name Peter J Woodford (*Woodford*)

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 23 September 2010

The previous notice was given to the company on 5 March 2010

The previous notice was dated 5 March 2010

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Number of securities		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	212,509,969	16.13%	24,446,745	17.28%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
21/04/10	Woodford	Pursuant to 1 for 30 Capital Consolidation announced 29 July 2010	-	Ordinary – 205,504,603 (being the number of shares reduced due to consolidation)	Woodford
16/08/10	Woodford	Private Placement	\$138,131.37	Ordinary – 1,062,549	Woodford
23/09/10	Cairnglen Pty Ltd (ACN 006 643 769) as trustee for the Woodford Superfund (<i>Cairnglen</i>)	Rights Issue	\$2,118,717.90	Ordinary – 16,297,830	Cairnglen

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Woodford	Woodford	Woodford	Registered Holder	Ordinary – 8,148,915	5.76%
Cairnglen	Cairnglen	Woodford	Registered Holder	Ordinary – 16,297,830	11.52%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of Association
Cairnglen Pty Ltd (ACN 006 643 769) as trustee for the Woodford Superfund (Cairnglen)	Woodford is a director of Cairnglen and potential beneficiary of the Woodford Super Fund

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Cairnglen	Level 3, 15 Queen Street, Melbourne
Peter J Woodford	Level 3, 15 Queen Street, Melbourne

Signature

print name **Peter J Woodford**

capacity Personal and as Director of Cairnglen

sign here



date: 28 September 2010